



# QUARTERLY REPORT 2021

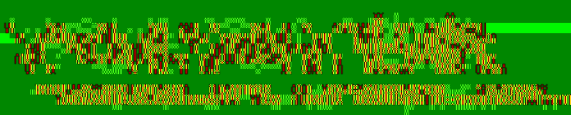
一 季度 报 告

2021

2021年1-3月 季度报告

Fortune Pharamaceuticals Ltd.

www.fortune-pharm.com





	542,859,651.10	390,571,812.66	38.99%
	88,091,336.52	48,164,934.36	82.90%
	75,267,992.56	48,336,440.22	55.72%
	35,593,516.02	100,608,444.60	-64.62%
/	0.16	0.09	
/	0.16	0.09	77.78%

1

10

		17,137			
10					
		15.77%	85,552,865		
		10.85%	58,890,521	50,480,087	45,468,308
		8.15%	44,195,030	41,746,879	30,075,693
		7.72%	41,903,020		29,024,983
		5.22%	28,300,000		
		3.94%	21,382,476		
		3.14%	17,011,239		
		2.66%	14,442,350		
		2.14%	11,600,000		
		2.06%	11,200,000		
10					

	85,552,865		85,552,865
	41,903,020		41,903,020

						25%
	11,025			11,025		25%
	195,000			195,000		25% 12 24 36
	210,000			210,000		25% 12 24 36
2019	48					
	1,026,000			1,026,000		36 12 24

2 2019

175,000

43,000

2

1

	2021 3 31	2020 12 31		%	
		4,137,400.00	-4,137,400.00	-100.00	
	8,583,046.46	4,318,020.00	4,265,026.46	98.77	
	28,015,212.35	16,914,068.46	11,101,143.89	65.63	
	369,159,003.51	25,000,000.00	344,159,003.51	1,376.64	
		327,984,683.20	-327,984,683.20	-100.00	
		11,500,000.00	-11,500,000.00	-100.00	
	28,778,166.81	18,237,071.38	10,541,095.43	57.80	
	139,139,083.51		139,139,083.51	-	
	38,000,000.00	144,260,350.84	-106,260,350.84	-73.66	
	2,996,800.00		2,996,800.00	-	
	5,029,500.00		5,029,500.00	-	
	41,003,015.78	28,787,457.78	12,215,558.00	42.43	
	34,070,158.49	81,057,223.63	-46,987,065.14	-57.97	
	25,198,187.41	3,844,607.24	21,353,580.17	555.42	
	268,720,150.50	161,366,629.60	107,353,520.90	66.53	

	4,013,776.29	2,833,248.62	1,180,527.67	41.67	
	43,120,217.24	107,017,540.58	-63,897,323.34	-59.71	
	124,091,256.10		124,091,256.10	-	

2

	2021 1-3	2020 1-3		%	
	542,859,651.10	390,571,812.66	152,287,838.44	38.99	
	323,599,198.21	242,391,021.17	81,208,177.04	33.50	



	26,261,837.20	1,200,000.00	25,061,837.20	2,088.49	
	6,574,201.02		6,574,201.02	-	
	146,468,721.97	55,305,631.97	91,163,090.00	164.84	RTO 109 3
	26,000,000.00		26,000,000.00	-	
	35,593,856.49	130,000,000.00	-94,406,143.51	-72.62	
	114,000,000.00	70,070,539.42	43,929,460.58	62.69	
	4,165,523.12		4,165,523.12	-	

2021 “ ” CDMO “ ”

CDMO

CDMO

2,845

5.43 38.99% 8,809

82.90% 7,527 55.72%

40.39% 2.45 16.15% 4.09

CDMO

CDMO CDMO 1,722

2021 2019

463

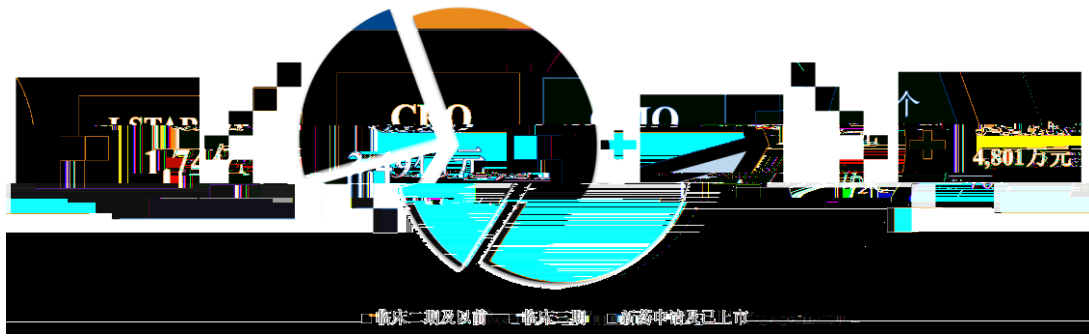
2021 CDMO 1.10 93%

1 + CDMO CDMO

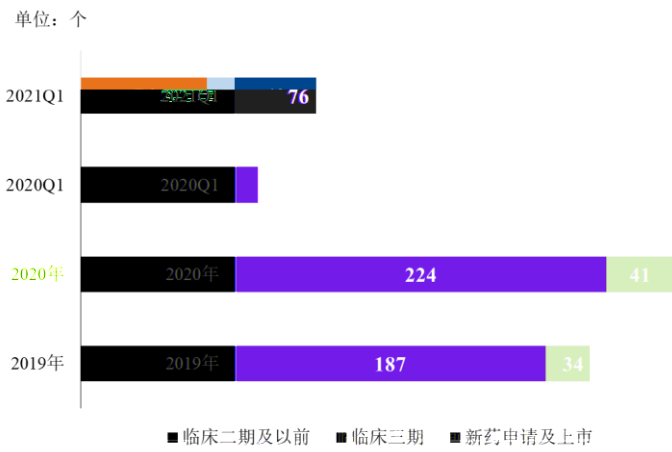
2021 CRO 1.74 32% 159%

1.26 433% J-STAR 4,801 10% CMO 3.49

64% 21%



1 CDMO



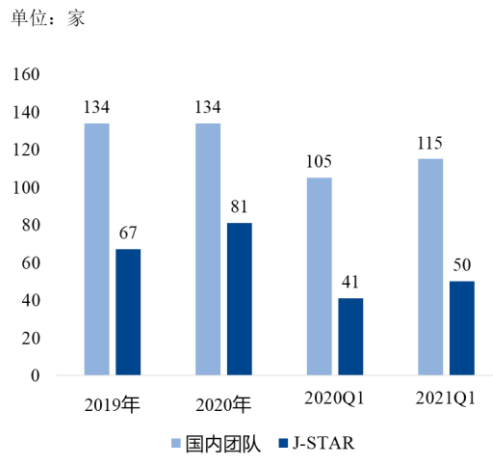
2

1 +

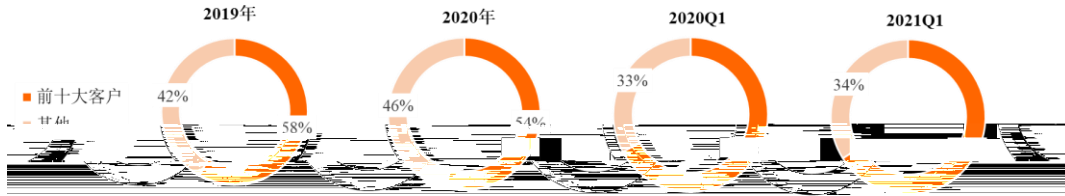
“ + ” “ / + / ”  
2021

10 115 J-STAR 50  
66% 1 4

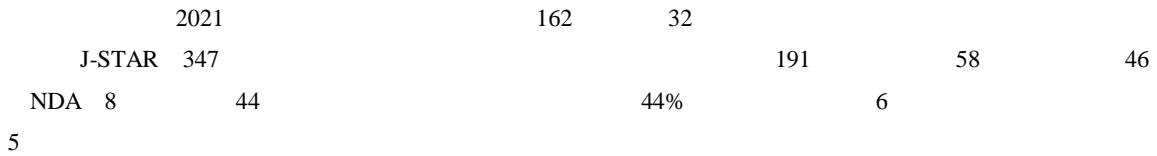
3



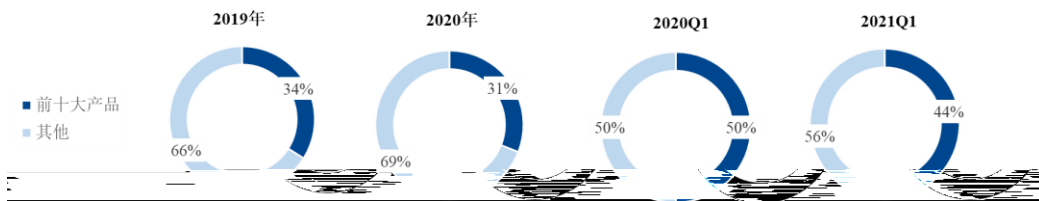
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4

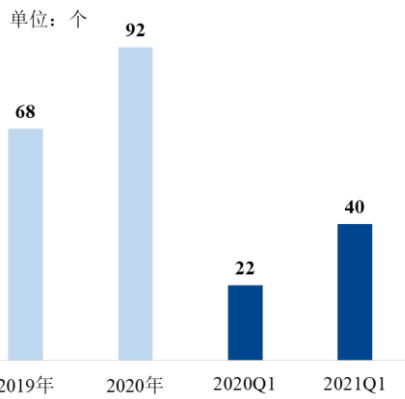


5

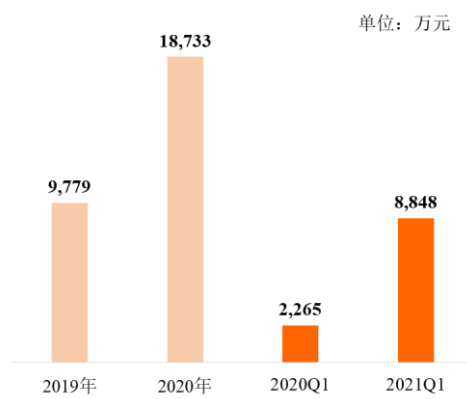


5

2  
2021

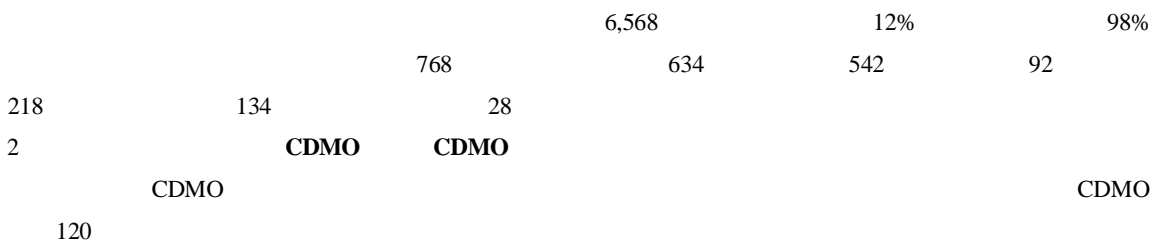


6 API



7 API

3



2

120

1	GMP						CDMO
		7		2021	4		4
						A	8,000
		AAV		GMP		GMP	
	CDMO			CDMO			
	CDMO			CDMO			
	CDMO	9		AI			
			-		CDMO		
						CDMO	70
3							
3	2021			2019			2021
	2,845	2020	210		26%		
	5						
			5				
	5						
			5				
CRO							
2021			2021				“
	”						
1							
	70%						
							“
							CRO”

2021

66% 44%

2

CDMO

3,508.17 7.97% 124,468.96 136,327.39 137,167.99 2021

3

EHS

EHS

EHS

EHS

4

5

2019

CDMO

CDMO

2021

1,722

2-3

“ ”

1

5%

45,468,308 30,075,693 29,024,983 77.21% 68.05% 69.27%  
8.38% 5.54% 5.35% 5%

2 5%

1 2020 11 18

2,830

540,747,533 5.24% 2020 12 18

	“	”		2,830	
2021 2 2					
2 2020 11 27		5%			2020 11 30 15
6			10,808,946		
540,747,533	2.00%			6,536,075	
3 2020 11 30		5%			
2020 12 1 15		6		5,404,473	
		540,747,533	1%		
2021 1 4					53
		540,447,320	0.1%		
	2,697	4.99%	5%		
2021 1 21					538.765
3					
2020 12 9					
					2020 12 31
2021 1 18	2021				
2021 3 15					
4					
2021 3 2				<2021	>
		<2021		>	
			2021		
		<2021		>	<2021
		>	<2021		>
2021 3 2	2021 3 11				
					2021 3 13
2021					
2021 3 18	2021			<2021	>
	<2021			>	
	2021 3 18	2021			

2021 3 25  
2021

	2020-087	2020	11 18
5%	2020-090	2020	11 27
5%	2020-091	2020	11 30
	2020-097	2020	12 21
2020-103		2021	01 01
5%	2021-001	2021	01 05
	2021-006	2021	01 21
	2021-008	2021	02 03
	2021-013	2021	03 08
2021-034		2021	03 19
5%	2021-031	2021	03 19
5%	1% 2021-036	2021	03 23

			146,202.76						10,371.72		
			100.00%								
	( )		(1)	(2)	(3) (2)/(1)						
9		54,651.65									
CMO		113,888.05									
109	GMP		17,267.68	2,275.95	10,371.72	60.06%	2021 06 30				
			30,058.03								
			98,877.05		98,877.05	100.00%					
	--	168,539.7	146,202.76	2,275.95	109,248.77	--	--			--	--
			2021 3 31								
			1 “ ” CRO” CMO CDMO “ 9 2017 “ ” 2019 12 23 2020 1 8 2020 “ 9 GMP “ ” 17,267.68 “109 2 “ CDMO CMO ” 2020 6 5								



	22 2020	2020 6
	70,000	“ CMO ”
		“109 GMP ”

2021 01 12					2020 2021	<a href="http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf">http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf</a>
2021 03 30	“ ” “				2020	<a href="http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf">http://static.cninfo.com.cn/finalpage/2021-01-14/1209106105.pdf</a>



”

2020

m.cn/finalpage/2021-0

4-01/1209569241.PDF



	369,159,003.51	25,000,000.00
		327,984,683.20
		11,500,000.00
	4,837,031.58	4,880,915.49
	1,371,679,947.94	1,363,273,884.74
	224,502,559.71	188,948,941.77
	139,139,083.51	
	113,150,410.22	89,479,850.57
	242,380,184.76	241,667,458.05
	28,778,166.81	18,237,071.38
	55,581,584.28	43,939,255.59
	2,549,207,972.32	2,314,912,060.79
	4,683,978,701.75	4,496,939,175.86
	38,000,000.00	144,260,350.84
	2,996,800.00	
	5,029,500.00	
	235,189,767.89	217,693,318.83
	313,055,174.80	294,955,716.29
	41,003,015.78	28,787,457.78

	34,070,158.49	81,057,223.63
	25,198,187.41	3,844,607.24
	60,922,291.14	49,223,571.11
	268,720,150.50	161,366,629.60
	4,013,776.29	2,833,248.62
	1,028,198,822.30	984,022,123.94
	43,120,217.24	107,017,540.58
	124,091,256.10	
	10,280,261.85	9,526,450.26
	3,231,640.12	3,131,586.94
	180,723,375.31	119,675,577.78
	1,208,922,197.61	1,103,697,701.72
	542,552,533.00	542,747,533.00
	1,637,599,837.50	1,634,935,649.97
	42,335,263.48	44,262,913.48

	-22,880,404.40	-4,403,983.41
	137,374,021.70	136,575,608.74
	1,221,115,285.48	1,125,838,232.36
	3,473,426,009.80	3,391,430,127.18
	1,630,494.34	1,811,346.96
	3,475,056,504.14	3,393,241,474.14
	4,683,978,701.75	4,496,939,175.86

2

	2021 3 31	2020 12 31
	853,619,182.34	1,057,760,336.13
		4,137,400.00
	504,211,975.83	456,991,739.22
	2,770,762.61	400,000.00
	16,869,001.30	12,437,596.28
	252,986,213.04	166,716,084.59
	366,005,387.81	317,223,033.50
	18,502,130.74	22,836,461.13
	2,014,964,653.67	2,038,502,650.85

	1,155,043,375.40	742,984,829.18
		327,984,683.20
		11,500,000.00
	17,626,946.52	15,451,791.72
	971,325,807.42	983,794,728.21
	176,800,440.87	138,554,635.14
	2,607,675.23	
	55,166,311.27	54,028,034.15
	2,097,216.32	2,734,255.51
	10,858,377.70	10,542,338.59
	2,391,526,150.73	2,287,575,295.70
	4,406,490,804.40	4,326,077,946.55
		114,000,000.00
	2,996,800.00	
	5,029,500.00	
	232,770,222.58	219,799,211.60
	290,536,303.80	188,369,172.02
	29,112,641.21	20,702,094.72
	16,866,505.74	43,430,757.83
	16,124,419.72	713,755.27
	111,176,318.08	110,046,876.48
	230,230,159.99	159,299,236.12
	3,784,643.36	2,691,272.31

	938,627,514.48	859,052,376.35
		70,000,000.00
	1,864,179.52	
	8,020,147.74	7,207,376.64
	9,884,327.26	77,207,376.64
	948,511,841.74	936,259,752.99
	542,552,533.00	542,747,533.00
	1,678,585,596.02	1,675,684,239.47
	42,335,263.48	44,262,913.48
	-9,541,500.00	6,786,980.72
	137,374,021.69	136,575,608.74
	1,151,343,575.43	1,072,286,745.11
	3,457,978,962.66	3,389,818,193.56
	4,406,490,804.40	4,326,077,946.55

3

	542,859,651.10	390,571,812.66



	542,859,651.10	390,571,812.66
	460,377,911.50	338,284,005.39
	323,599,198.21	242,391,021.17
	3,199,742.40	1,961,945.19
	14,356,833.76	21,387,525.10
	54,206,789.29	46,118,418.38
	65,675,223.56	33,158,224.10
	-659,875.72	-6,733,128.55
	4,062,031.35	4,681,373.16
	3,676,313.12	2,585,276.02
	689,688.74	959,695.98
“ ”	18,243,157.51	1,791,299.21
	-1,563,842.49	775,999.21
“_”		
“ ”		
“ ”	-2,424,200.00	-562,000.00
“_”	-5,558,241.70	2,061,696.07
“_”		
“_”	-98,682.98	
“ ”	93,333,461.17	56,538,498.53
	1,865,302.55	603,356.78
	4,780,229.94	1,902,927.31
“ ”	90,418,533.78	55,238,928.00

	2,742,504.85	8,123,163.73
“ ”	87,676,028.93	47,115,764.27
1. “ ”	87,676,028.93	47,115,764.27
2. “ ”		
1.	88,091,336.52	48,164,934.36
2.	-415,307.59	-1,049,170.09
	-2,150,654.33	876,875.51
	-2,147,940.27	876,930.57
1.		
2.		
3.		
4.		
5.		
	-2,147,940.27	876,930.57
1.		
2.		
3.		
4.		
5.		
6.	-2,147,940.27	876,930.57
7.		
	-2,714.06	-55.06
	85,525,374.60	47,992,639.78
	85,943,396.25	49,041,864.93
	-418,021.65	-1,049,225.15
	0.16	0.09
	0.16	0.09

4

	430,859,073.63	266,475,335.79
	285,871,322.56	162,694,741.88
	1,711,439.68	1,572,717.97
	2,088,629.92	4,911,633.98
	27,648,407.97	26,840,427.35
	46,809,336.03	29,348,052.02
	-445,167.54	-5,276,337.77
	3,331,533.36	4,544,210.22
	4,129,108.85	2,943,046.22
	457,228.90	732,112.16
“ ”	18,243,157.51	1,791,299.21
	-1,563,842.49	775,999.21
“ ”		
“ ”		
	-2,424,200.00	-562,000.00
“ ”	-3,338,600.15	1,585,093.01
“ ”		

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3.		
4.		
5.		
1.		
2.		
3.		

	493,967,447.42	491,208,122.86
	229,420,710.46	222,289,611.43
	137,993,113.18	96,429,073.41
	16,383,289.50	8,894,819.12
	74,576,818.26	62,986,174.30
	458,373,931.40	390,599,678.26
	35,593,516.02	100,608,444.60
	26,261,837.20	1,200,000.00
	1,307,000.00	1,239,500.00
	6,574,201.02	
	34,143,038.22	2,439,500.00
	146,468,721.97	55,305,631.97
	26,000,000.00	

	4,062,031.35	4,693,491.39
	4,165,523.12	
	122,227,554.47	74,764,030.81
	-86,633,697.98	55,235,969.19
	7,828,520.40	-8,791,815.92
	-181,537,345.31	94,186,465.90
	1,171,743,764.93	1,071,380,691.95
	990,206,419.62	1,165,567,157.85

6

	394,756,069.65	295,992,776.85
	35,840,012.52	22,299,797.52
	7,197,935.32	52,487,688.72
	437,794,017.49	370,780,263.09
	290,249,137.41	211,664,342.50
	79,647,838.91	55,269,548.05
	7,641,305.88	3,039,309.44
	39,024,049.71	15,011,885.97
	416,562,331.91	284,985,085.96
	21,231,685.58	85,795,177.13
	26,261,837.20	1,200,000.00
	1,307,000.00	1,239,500.00
	27,568,837.20	2,439,500.00
	63,928,359.20	23,924,824.19
	92,500,000.00	24,887,600.00

	156,428,359.20	48,812,424.19
	-128,859,522.00	-46,372,924.19
		130,000,000.00
		130,000,000.00
	114,000,000.00	70,000,000.00
	3,331,533.36	4,556,273.39
	81,510.74	
	117,413,044.10	74,556,273.39
	-117,413,044.10	55,443,726.61
	2,270,278.70	-7,936,009.77
	-222,770,601.82	86,929,969.78
	970,813,399.16	972,206,191.61
	748,042,797.34	1,059,136,161.39

1 2021

2 2021